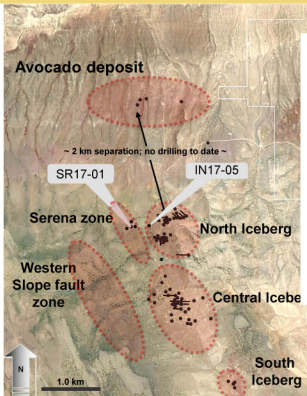


NuLegacy's ~10 sq km of gold mineralization



Red Hill deposits:

- The Icebergs: near-surface ~ 90-110 million tonnes exploration target grading 0.7 to 1.0+ grams of gold/t; (figures are conceptual – see endnote #1 page #27)
- Five known mineralized zones over 6+ km strike length.
- Multiple gold bearing horizons/open in multiple directions.
- VIO to the west and Western Slope untested
- Test leaching recoveries of 74.5+%.³

VIO (4 km further west)