

Monday June 1, 2020



UPDATE ON PERMITTING AND EXPLORATION PROGRAMS

~ NuLegacy closes C\$5.625 million private placement ~

To NuLegacy shareholders/stakeholders:

Hi Folks,

[+ To view today's news release.](#)

Just a quick note to draw your attention to our latest news release.

I've been partnering with people for 50+ years building successful companies as varied as real estate, oil & gas, copper mines, gold mines and diamond mines; this is the best corporate governance and exploration/operations team I've had the good fortune to enroll. And the Red Hill is one of the most prospective properties I've helped finance.

Cheers,

Albert

Albert J. Matter

Chairman, Director

NuLegacy Gold Corporation | NUG:TSXV | NULGF:OTCQX

C: 604.512.7003 | www.nulegacygold.com

The foregoing is not intended to be relied upon as advice to investors or potential investors and does not constitute an offer to sell or the solicitation of an offer to buy any security nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful. In addition, the foregoing contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions based on information currently available to the Company. Readers are cautioned that these forward-looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required under applicable securities legislation.