

Saturday, January 16, 2021



-NULEGACY'S CLOSES PENULTIMATE FINANCING-

~ [THIS COULD BE THE LAST TIME](#) ~

To NuLegacy shareholders/stakeholders:

[Click to view yesterday's news release](#)

Good morning folks – as I said in my Jan 9, 2021 chat with you all, this is it; not a dress rehearsal...this is the second to last/penultimate financing that we (as in you and I) will do for NuLegacy, to finance the discovery of an elephant in the Rift Anticline before merging with a producer to fund the final development and production/construction process while I ride off into the sunset of my retirement.

And thank you all...you all stepped up to the plate one more time along with our Chairman, my long-time business associate and friend Alex Davidson, our Director of Exploration, Ed Cope and the geo-team, and my ten year long fiend (lol...that's not a typo), and corporate advisor, Q as I affectionately refer to him (Quinton Hennigh)...from Star Trek and the space-time continuum...and quite frankly...together with Earle McMaster of Canaccord Genuity who gave us some great advice and a disproportionate share of his time, so that we concluded this issue '*just in time*'...before the next likely 'pothole' in the price of gold...comes along.

And yes...on the selling side it is both a personal and possibly professional record (five business days) in this type of mixed retail/institutional... non-bought deal!!

In fact, Greg Chu, our counsel, had the temerity to say it was impossible...and well you all know how I feel about the word impossible... 😊.

And finally, my 'girl Friday', Ms. Susan Tessman, newly elevated to Manager, Corporate Administration (in lieu of a bonus...I jest...re the bonus part). Susan, along with our Elko based EA, Juls Ernst and Vancouver based CFO Danny Lee have to be given a lot of the credit... ..cause you wouldn't believe the number of documents that our nanny states insist have to be filled in, in endless repetition...of the same information...lol...and that's within the same form ...and then again in the next form...and all have to be signed...and witnessed...and that for each of 95 investors...and we caught the typo in the NR before it went out...tks Q!

And again, thanks, for your help...and your patience while we raced through this!!

Y'all have a good weekend...I'm off the grid until Sunday!

Cheers,

Albert

P.S. Want to discuss further? Please reach out to me directly.

Albert J. Matter

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