Extractive Sector	or Transp	arency M	easures	Act - Annı	ual Report		
Reporting Entity Name			Л	<i>uLegacy Gola</i>			
Reporting Year	From	2020-04-01	To:	2021-03-31	Date submitted	2021-07-30	CORPORATION
Reporting Entity ESTMA Identification Number	E567858		Original SubnAmended Rep				
Other Subsidiaries Included (optional field)							
Not Consolidated							
Not Substituted							
Attestation by Reporting Entity							
In accordance with the requirements of the ESTMA, and in pa Based on my knowledge, and having exercised reasonable d for the reporting year listed above.					•		
Full Name of Director or Officer of Reporting Entity		Dann	y Lee		Defe	2021.07.20	
Position Title		Chief Finar	cial Officer		Date	2021-07-30	

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:		To: luLegacy Gold Corporation E567858	2021-03-31		Currency of the Report	CAD					
	Payments by Payee											
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²		Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴	
United States of America	Government of the United States	U.S. Department of the Interior/Bureau of Land Management			298,256					298,256	\$224,895 USD converted at Bank of Canada rate Aug 5 2020: 1.3262	
United States of America	State of Nevada	Nevada Division of Minerals/Eureka County Recorder			21,771					21,771	\$16,416 USD converted at Bank of Canada rate Aug 5 2020: 1.3262	
		ons the Company remitted funds to upon satisfaction of related reclai		nt. Funds are held to bond pe	rmitted allowable disturbance of	on the properties. Funds are						

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2020-04-01	To: NuLegacy Gold Corporation E567858	2021-03-31 Currency of the Report CAD								
	Payments by Project											
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³		
United States of America	Red Hill property			320,027					320,027	\$241,311 USD converted at Bank of Canada rate Aug 5 2020:1.3262		
Additional Notes ³ :	Pursuant to permitting obligations the Company remitted funds to the Bureau of Land Management. Funds are held to bond permitted allowable disturbance on the properties. Funds are released back to the Company upon satisfaction of related reclamation obligations.											