Extractive Sector Transparency Measures Act - Annual Report

| Extractive Section | n mansp | arency ivi | casuics <i>i</i> | ACL - AIIII | aai Nepoit | | Y |
|--|---------|------------|--|--------------------|----------------|------------|--------------|
| Reporting Entity Name | | | NuLegac | y Gold Corporation | | .1 | uLegacy Gold |
| Reporting Year | From | 2016-04-01 | To: | 2017-03-31 | Date submitted | 2021-12-22 | CORPORATION |
| Reporting Entity ESTMA Identification Number | E567858 | | Original SubmisAmended Repo | | | | |
| Other Subsidiaries Included (optional field) | | | | | | | |
| Not Consolidated | | | | | | | |
| Not Substituted | | | | | | | |
| Attestation by Reporting Entity | | | | | | | |
| In accordance with the requirements of the ESTMA, and in pa Based on my knowledge, and having exercised reasonable di for the reporting year listed above. | | | | | • | , | |
| Full Name of Director or Officer of Reporting Entity | | Dann | ny Lee | | | | |
| Position Title | | | ncial Officer | | Date | 2021-12-22 | |

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year Reporting Entity Name From: 2016-04-01 To: 2017-03-31

NuLegacy Gold Corporation Reporting Entity ESTMA Identification Number

Currency of the Report CAD

E567858

Payments by Payee

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|--------------------------|---------------------------------|---|-------|-----------|---------|-------------------------|---------|-----------|--|-------------------------------|---|
| Country | Payee Name ¹ | Departments, Agency, etc within Payee that Received Payments ² | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid to Payee | Notes ³⁴ |
| United States of America | Government of the United States | U.S. Department of the Interior/Bureau of Land Management | | | 251,782 | | | | | 251,782 | \$201,345 USD converted at Bank of Canada rate July 26 2017: 1.2505 |
| United States of America | State of Nevada | Nevada Division of Minerals/Eureka County Recorder | | | 19,508 | | | | | 19,508 | \$15,600 USD converted at Bank of Canada rate July 26 2017: 1.2505 |
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Additional Notes:

Subsidiary Reporting Entities (if necessary)

Pursuant to permitting obligations the Company remitted funds to the Bureau of Land Management. Funds are held to bond permitted allowable disturbance on the properties. Funds are released back to the Company upon satisfaction of related reclamation obligations.

| porting Year porting Entity Name porting Entity ESTMA entification Number bsidiary Reporting Entities (if cessary) | From: | 2016-04-01 | To: NuLegacy Gold Corporation E567858 | 2017-03-31 | | Currency of the Report | CAD | | | |
|---|---|------------|---|--------------|-------------------------|------------------------|-----------|--|--|---|
| | | | | | Payments | by Project | | | | |
| Country United States of America | Project Name ¹ Red Hill property | Taxes | Royalties | Fees 271,290 | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid by Project 271,290 | Notes ²³ \$216,945 USD converted at Bank of Canada rate July 26 2017:1.25 |
| omica class of runonsa | Tion Time property | | | 27 1,200 | | | | | 27 1,200 | 42 10,040 000 001101100 ut Built of Guildau late Guily 20 20 111120 |
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