



**~ Plan Maps & Sections through the
Iceberg Gold Deposit ~
Cortez Trend, Nevada**

The Iceberg gold deposit

~ Plan maps and sections, April, 2014 ~

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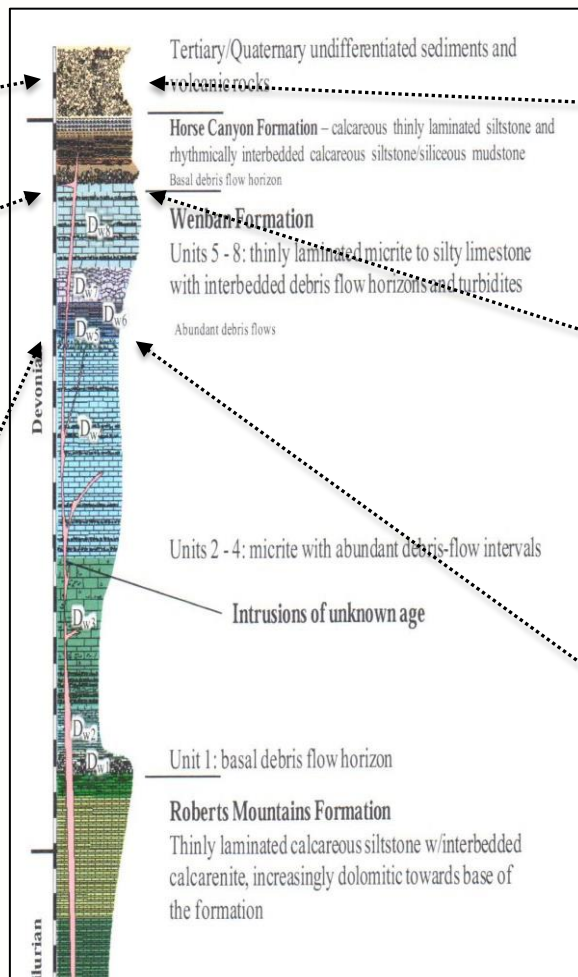
All scientific and technical information contained in this presentation has been reviewed and approved by Dr. Roger C. Steininger, CPG 7417, NuLegacy's Chief Operating Officer and a "qualified person" as defined under Canadian National Instrument 43-101, *Standards of Disclosure for Mineral Projects*.

Stratigraphy of Carlin systems in the Cortez Trend

Creel and Bradley, Barrick Gold, 2013

The Goldrush:

- Covered by a thick layer of barren gravels and volcanics.
- Has **gold in the 'contact zone'** between the Horse Canyon and the upper Wenban-8 carbonate horizon ['HC-W8'] at depths ranging from 200 to 300 meters
- Bulk of the **higher grade gold is in the brecciated lower Wenban-5 carbonate**² horizon at depths ranging from 300 to 750 meters.



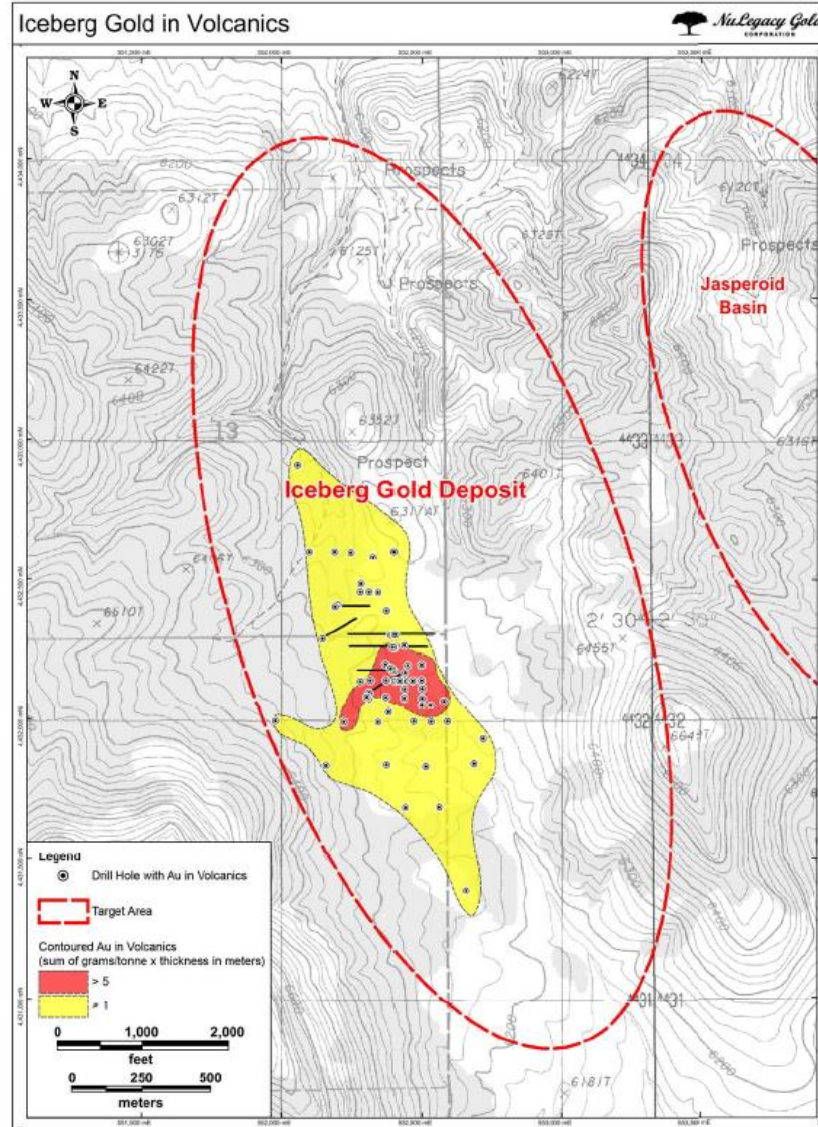
The Iceberg:

- Covered by a thin 35 million¹ year old **gold bearing volcanic** and sedimentary unit.
- Has **gold in the 'contact zone'** between the Horse Canyon and the upper Wenban-8 carbonate horizon ['HC-W8'] at depths ranging from 75 to 150 meters.
- Evidence of **gold in the brecciated lower Wenban-5 carbonate horizon** in the few holes drilled to depth at 250 to 400 meters.

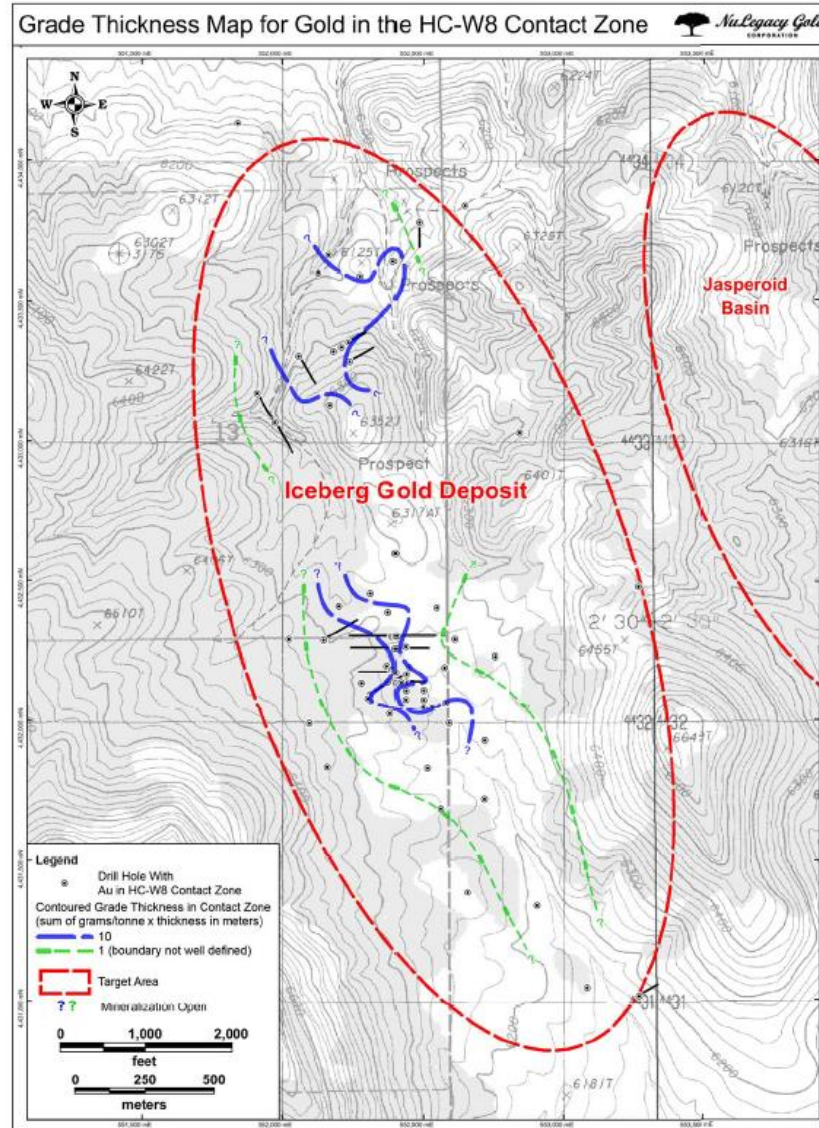
¹ The entire carbonate stratigraphic sequence is of Devonian age.

² As reported in Barrick Gold's Thayer Lindsay presentation March 4, 2014

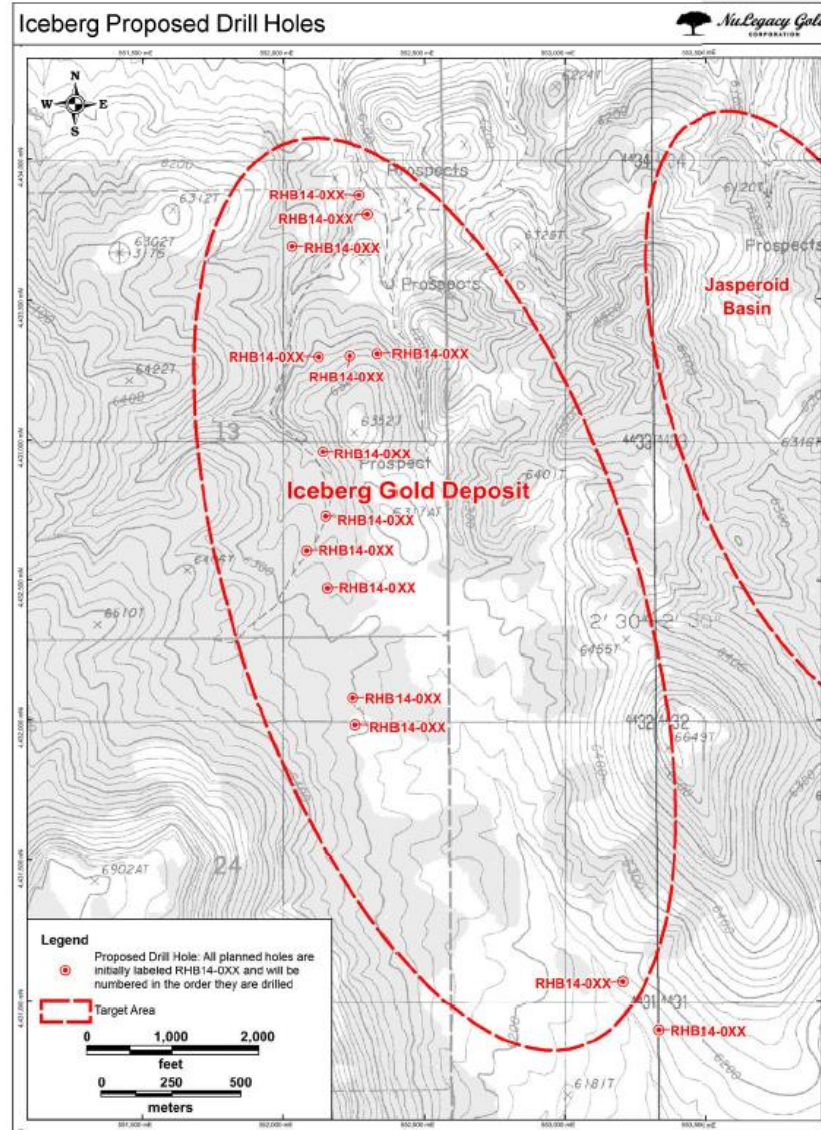
Gold in the partially overlying volcanics



Gold in the contact zone of Horse Canyon & Wenban 8

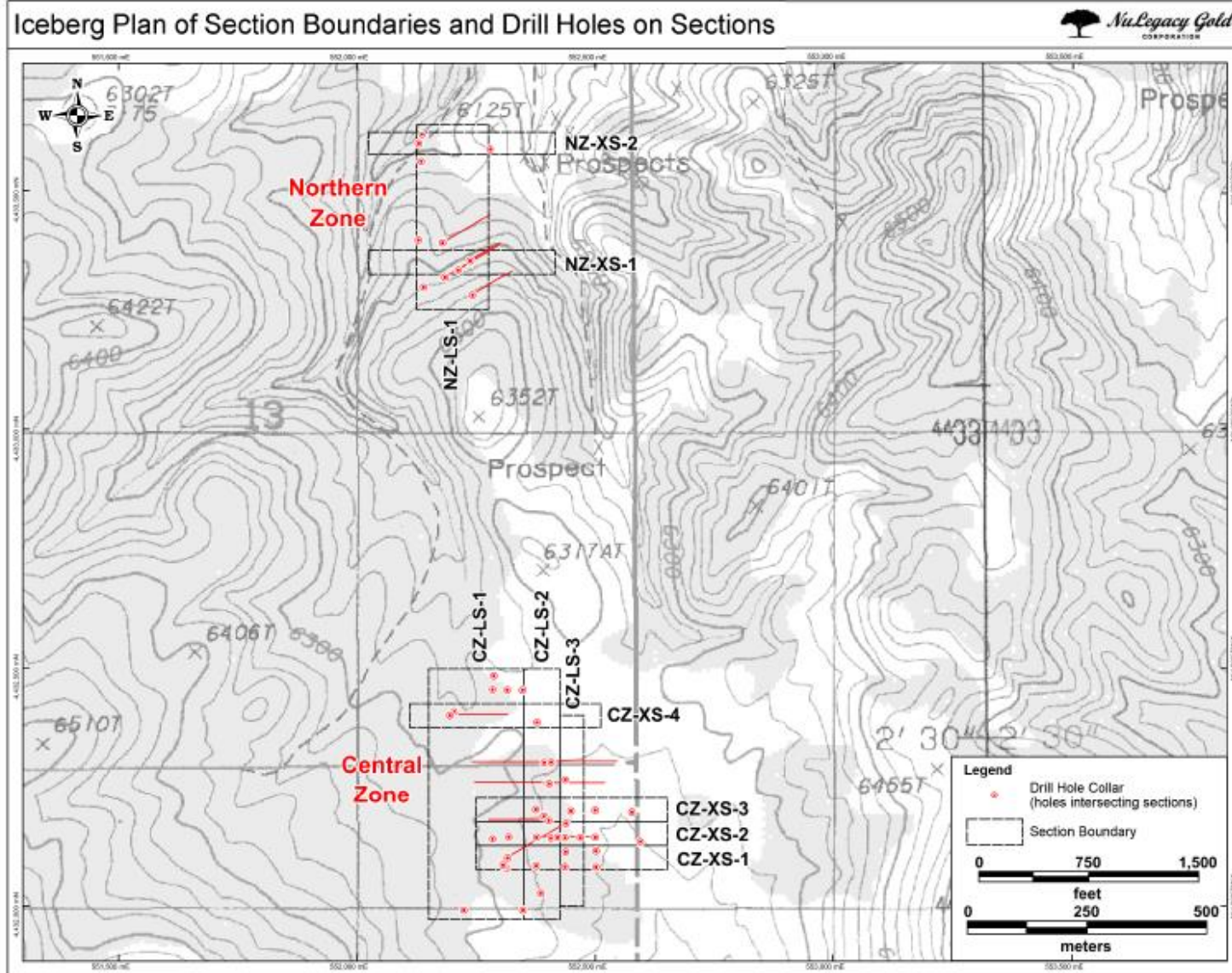


First 15 holes proposed to drill in 2014

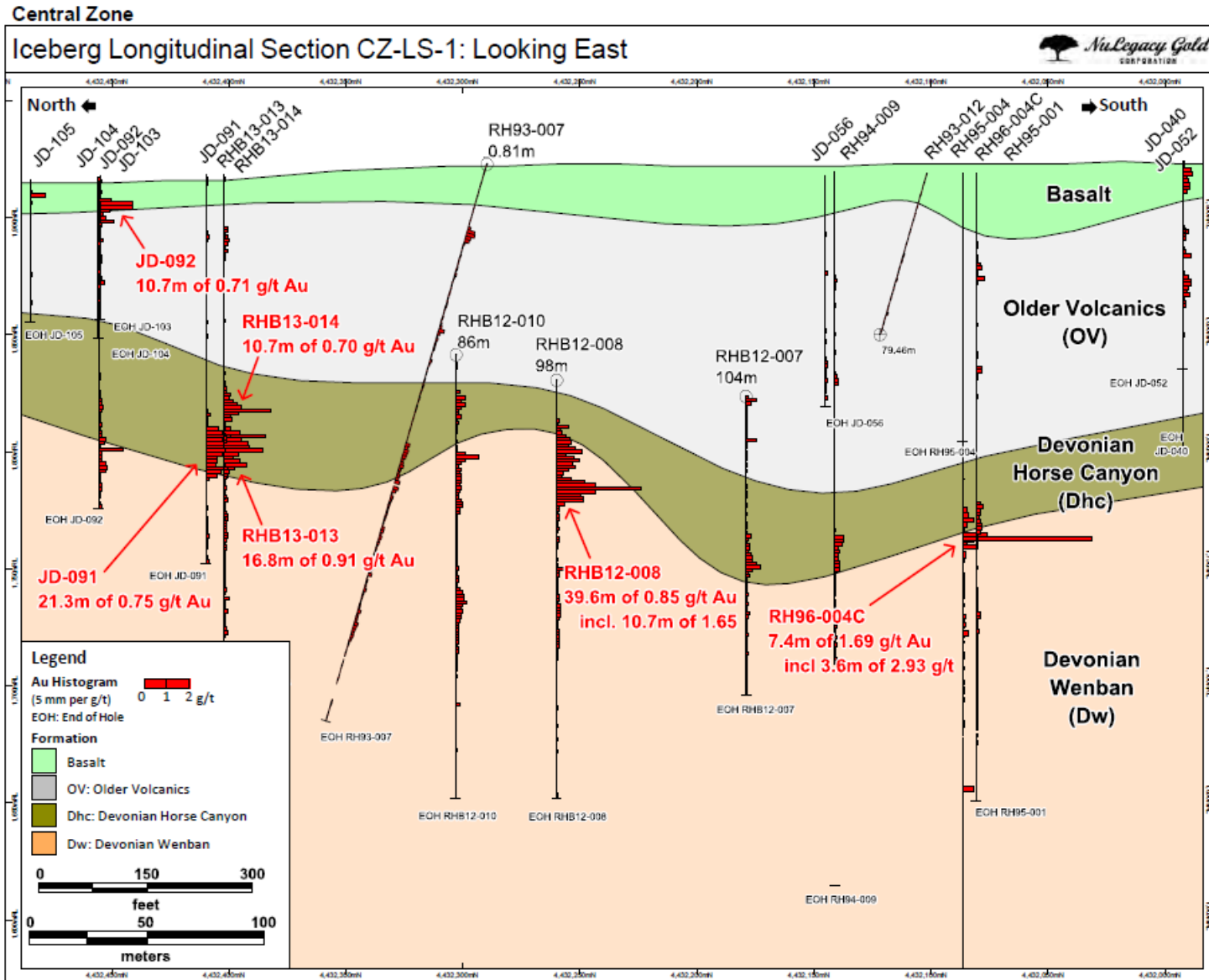


Plan map of the sections in this presentation

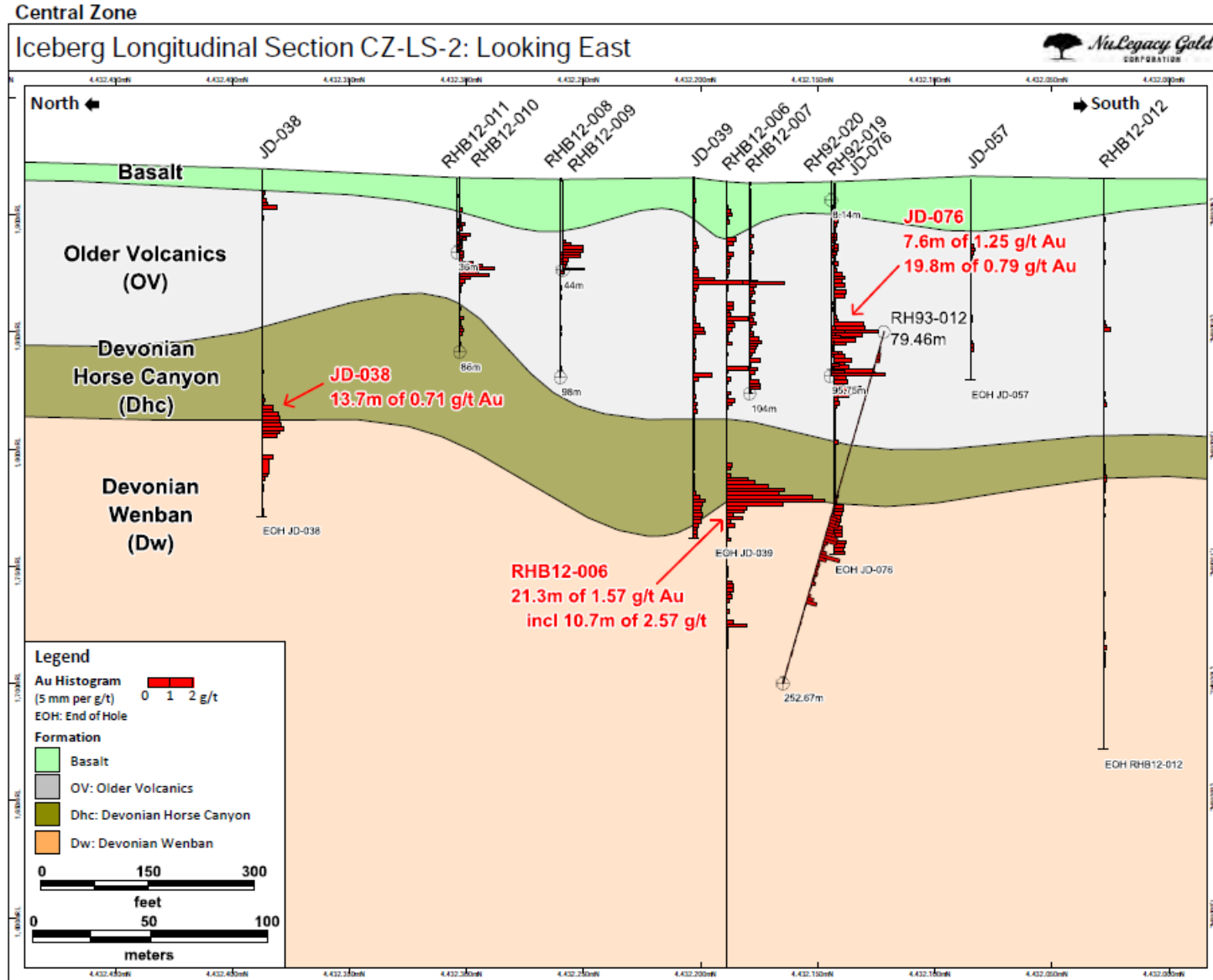
~ showing the holes included in the sections ~



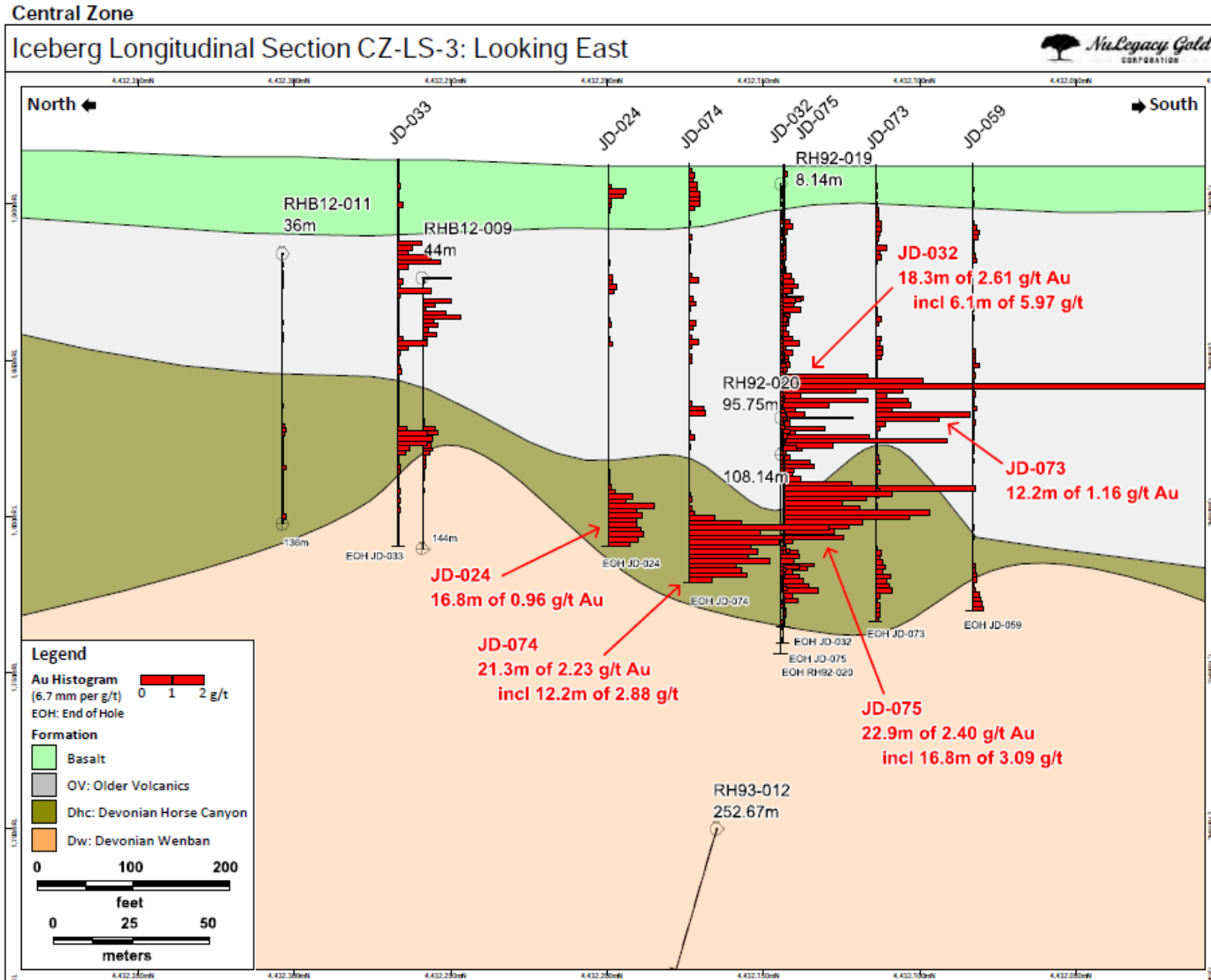
1st. N-S longitudinal section through Central Zone



2nd. N-S longitudinal section through Central Zone



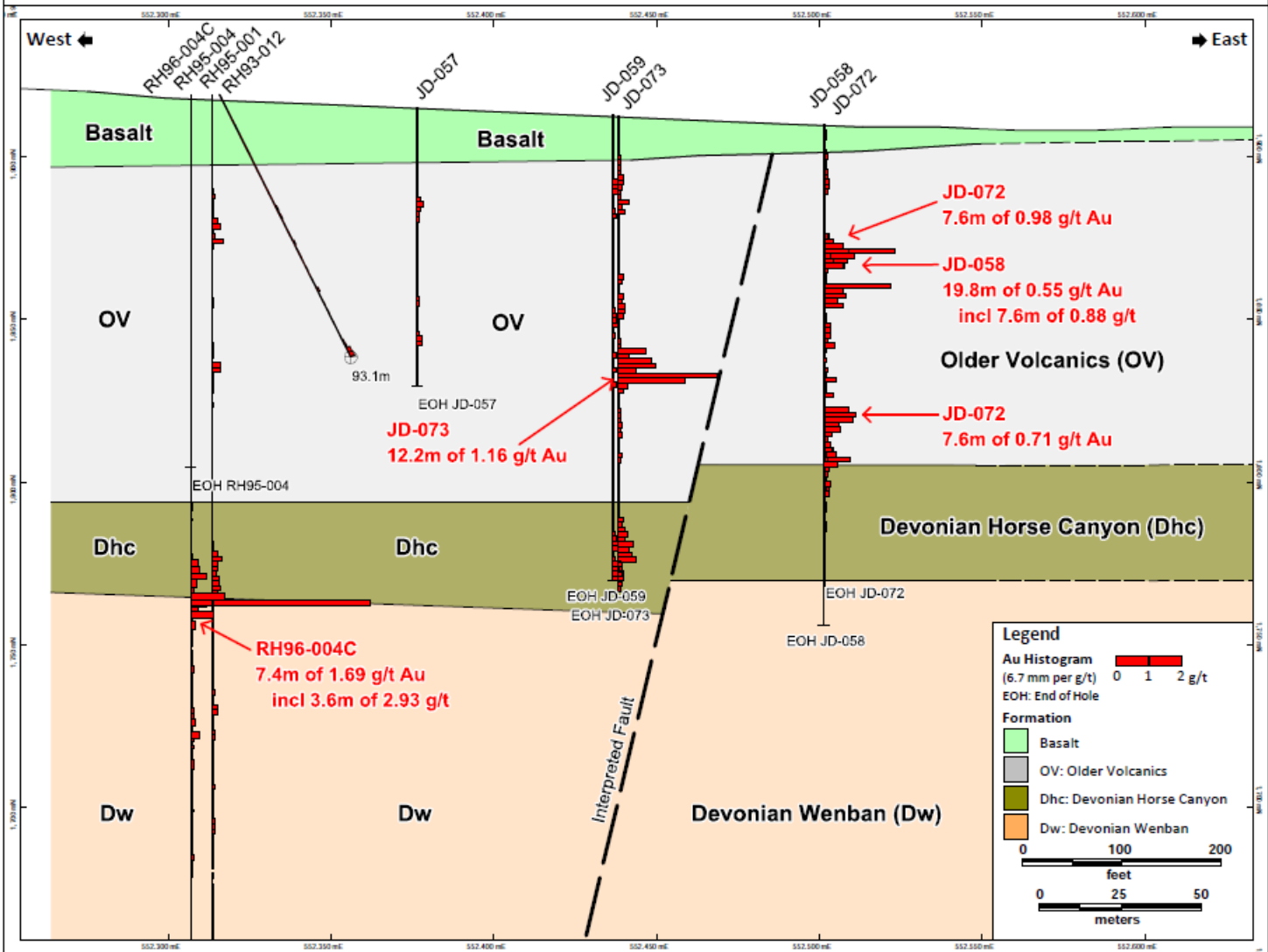
3rd. N-S longitudinal section through Central Zone



1st. cross-section through Central Zone

Central Zone

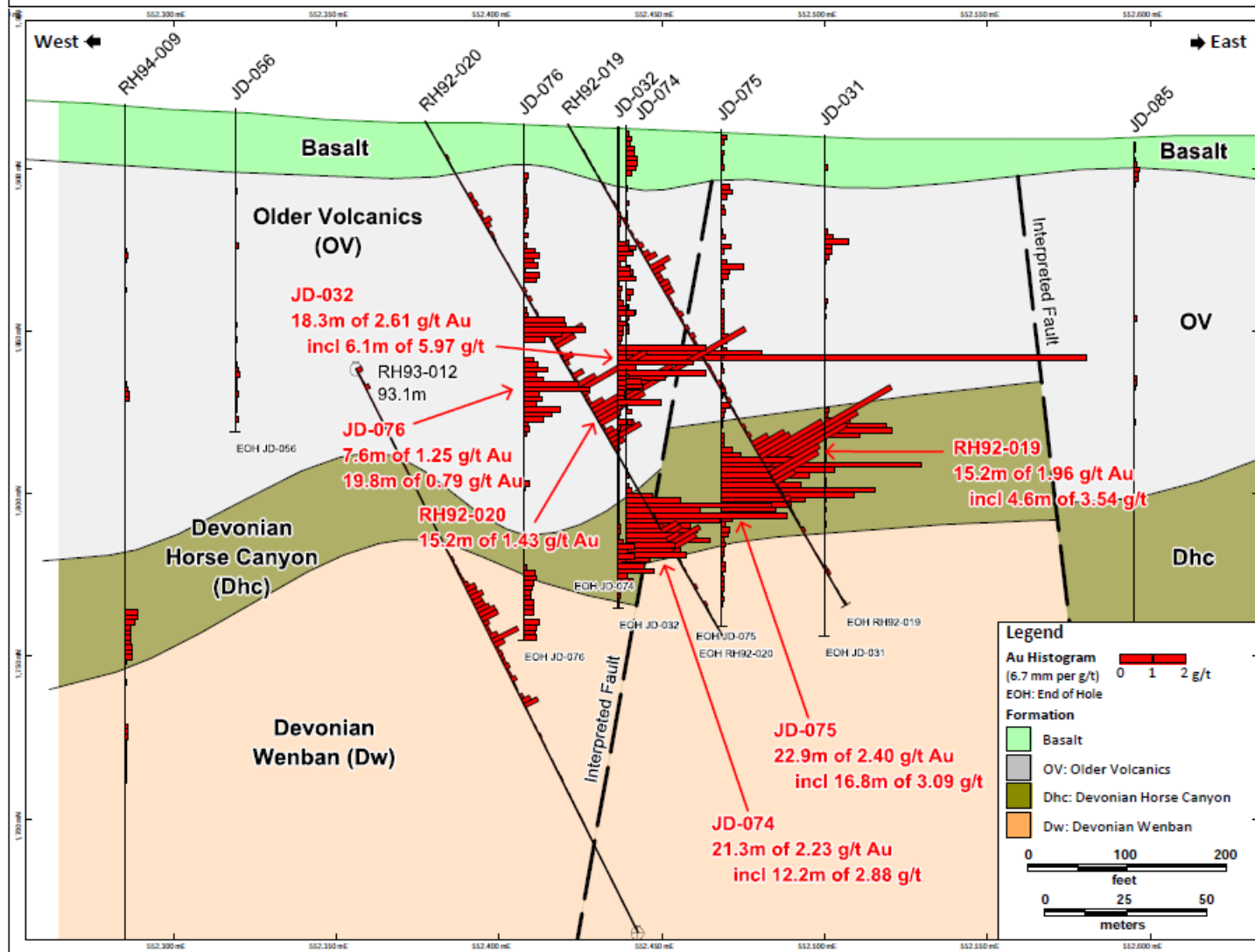
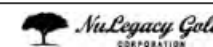
Iceberg Cross Section CZ-XS-1: Looking North



2nd. cross-section through Central Zone

Central Zone

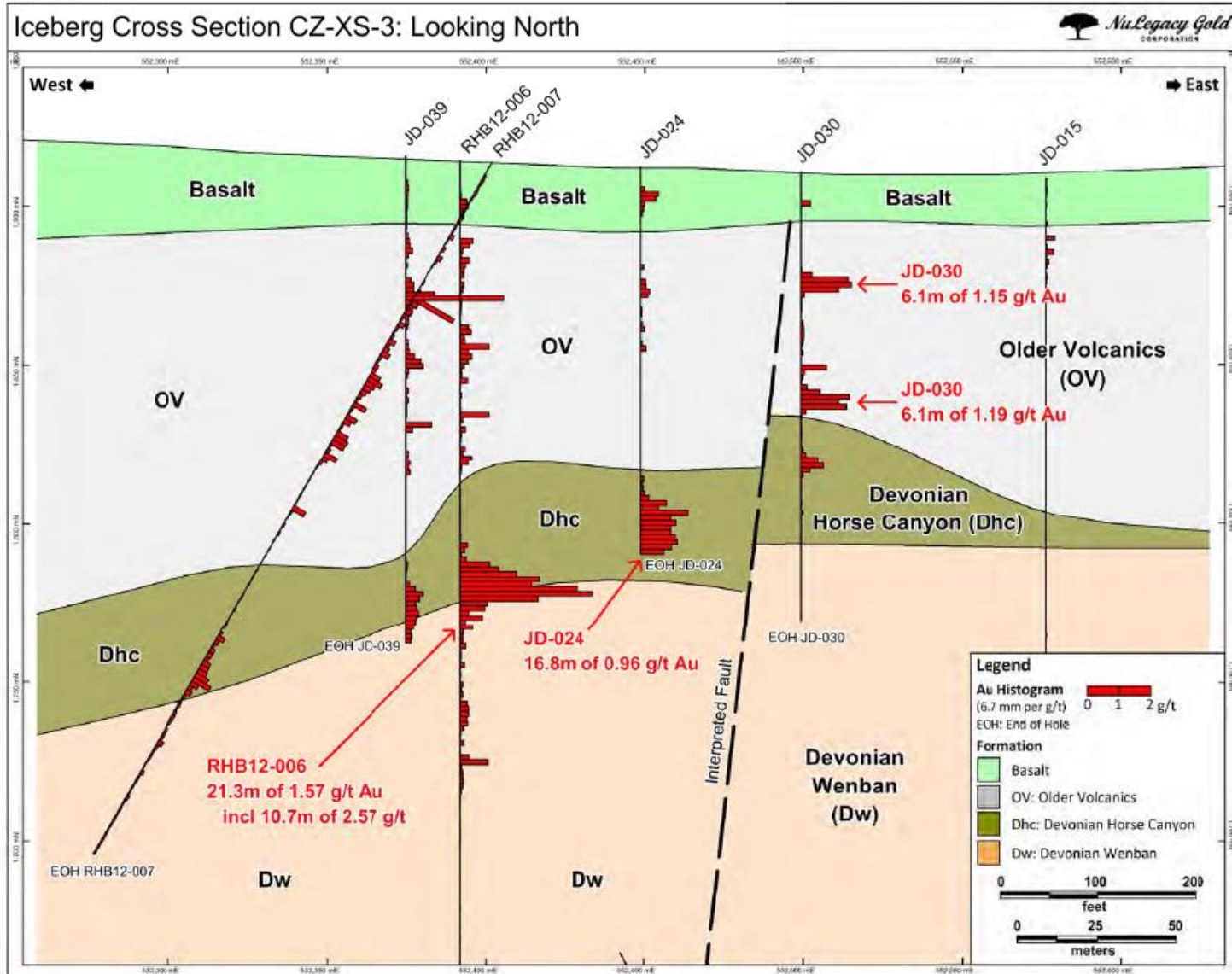
Iceberg Cross Section CZ-XS-2: Looking North



3rd. cross-section through Central Zone

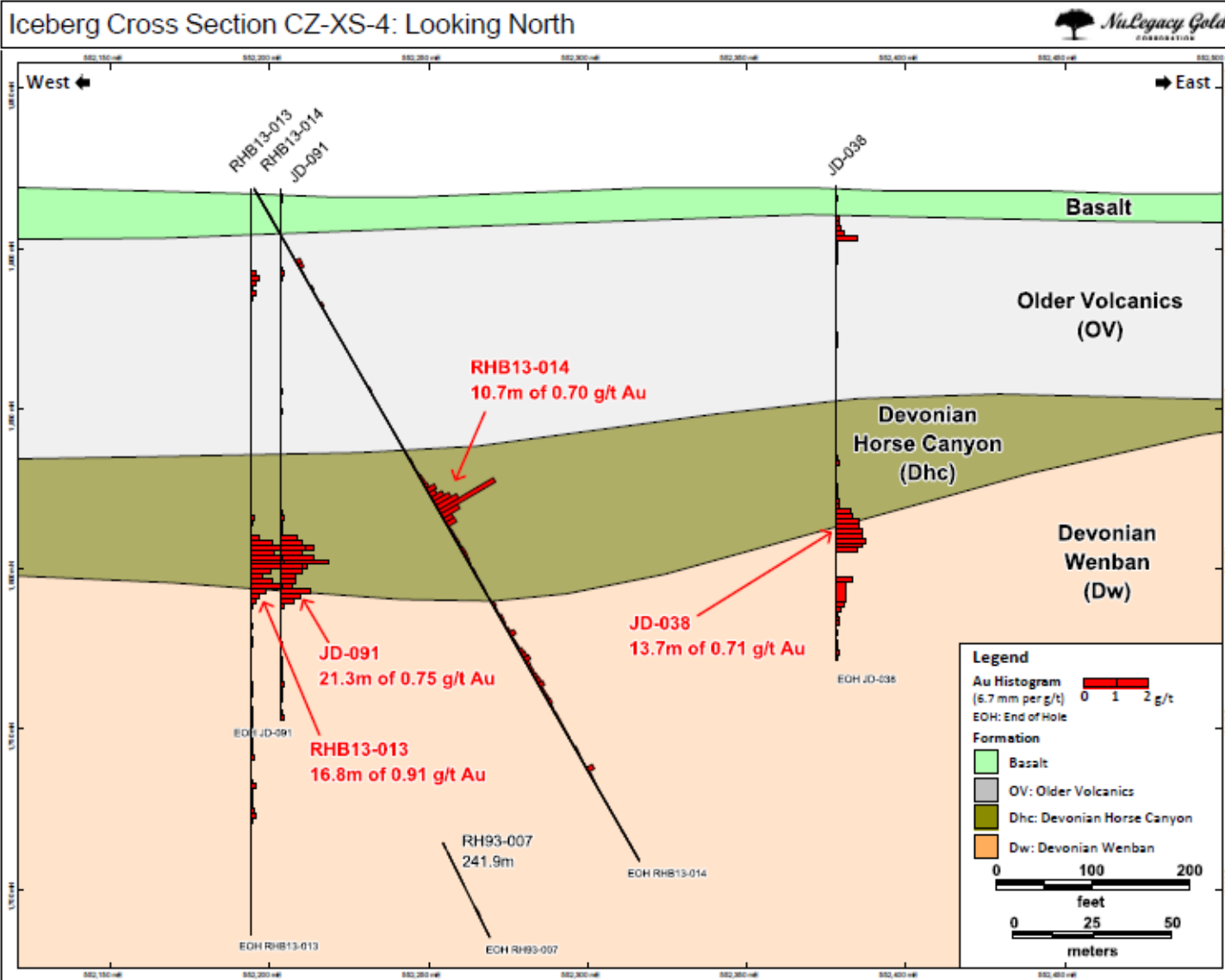
Central Zone

Iceberg Cross Section CZ-XS-3: Looking North

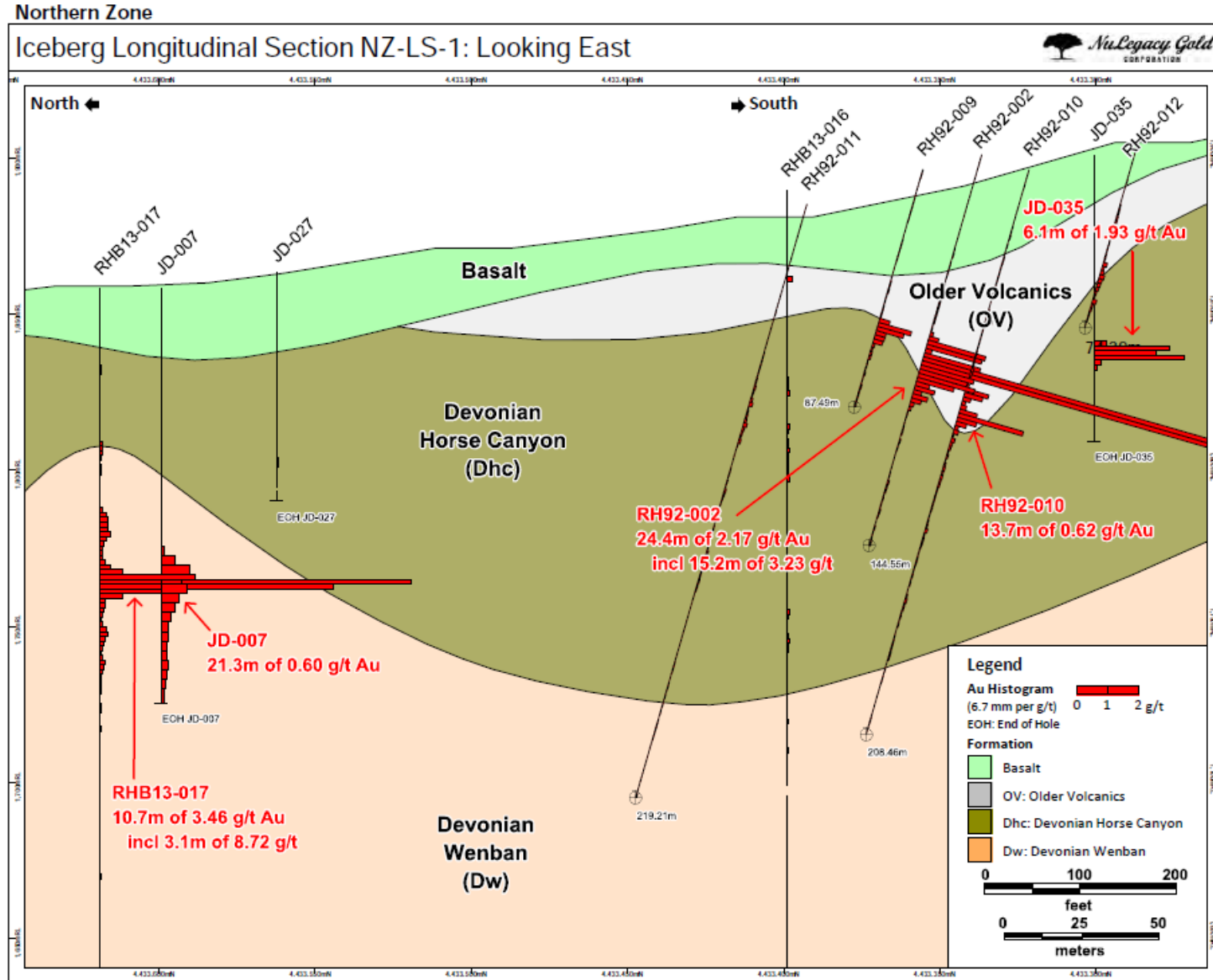


4th. cross-section through Central Zone

Central Zone



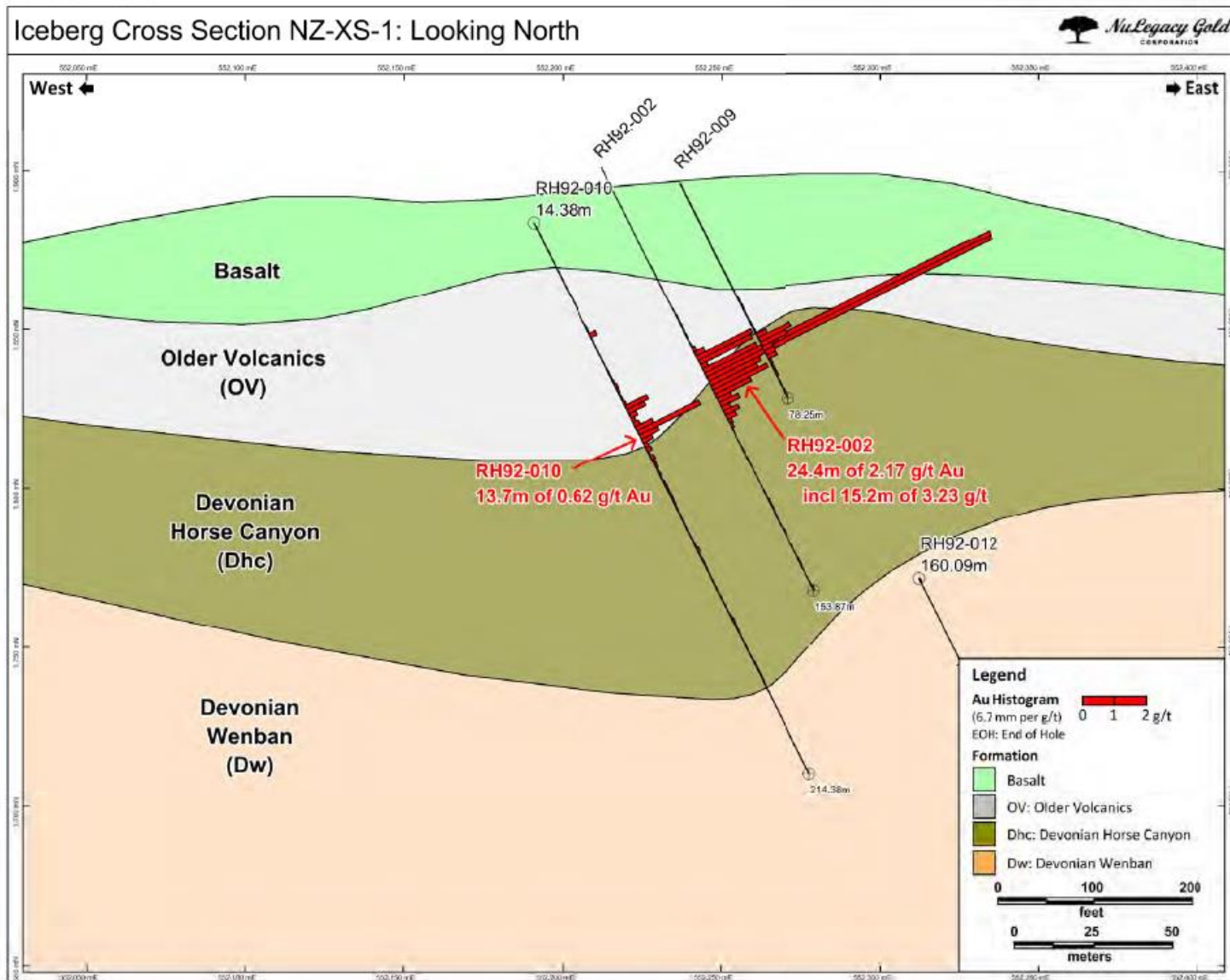
Longitudinal- section through North Zone



1st. cross-section through North Zone

Northern Zone

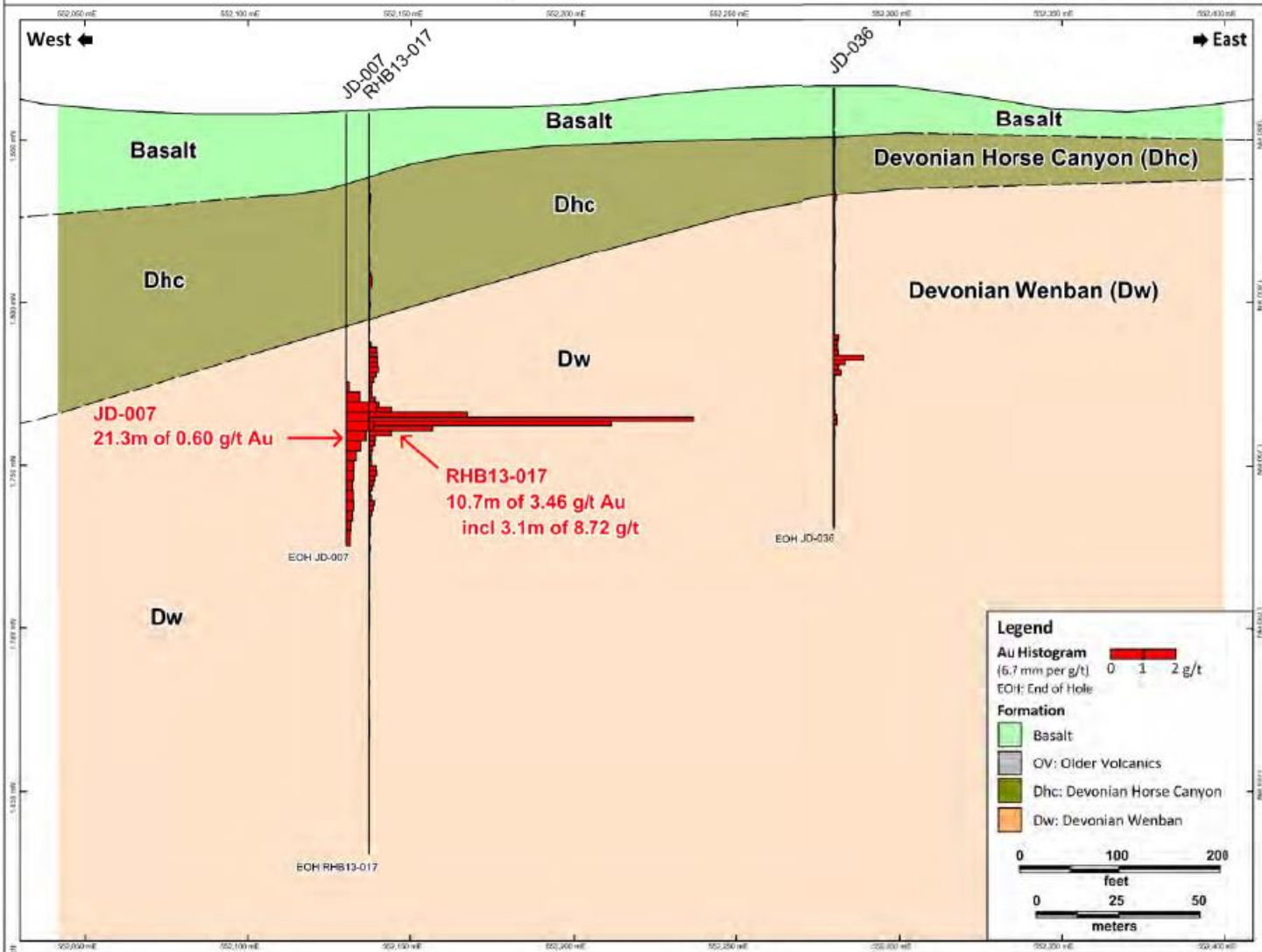
Iceberg Cross Section NZ-XS-1: Looking North



2nd. cross-section through North Zone

Northern Zone

Iceberg Cross Section NZ-XS-2: Looking North



Summary table of assays presented in the sections

Summary Table of Assays Presented in Long and Cross Sections

Hole ID	From (m)	To (m)	Length (m)	Grade (g/t Au)
<i>~ Selected Drill Results ~</i>				
<i>Iceberg Northern Zone (350m Strike)</i>				
RHB13-017	88.39	99.06	10.67	3.46
including	91.44	97.54	6.1	5.62
RH92-002*	67.06	91.44	24.38	2.17
including	68.58	83.82	15.24	3.23
<i>Iceberg Central Zone (750m Strike)</i>				
RHB12-006	126.49	147.83	21.34	1.57
including	128.02	138.68	10.66	2.57
RHB12-008	120.40	160.02	39.62	0.85
including	147.83	158.5	10.67	1.65
RH96-004C*	153.38	160.72	7.35	1.69
including	153.38	156.97	3.59	2.93
RH92-019*	112.78	128.02	15.24	1.96
including	118.87	123.44	4.57	3.54
JD-075*	97.54	120.4	22.86	2.40
including	100.58	117.35	16.77	3.09
JD-074*	112.78	134.11	21.33	2.23
including	115.82	128.02	12.2	2.88
JD-073*	71.63	83.82	12.19	1.16
JD-058*	36.58	56.39	19.81	0.55
including	48.77	56.39	7.62	0.88
JD-032*	67.06	85.34	18.28	2.61
including	67.06	73.15	6.09	5.97
JD-024*	105.16	121.92	16.76	0.96

NB. The foregoing intercepts are not necessarily true widths as there is insufficient data at this time with respect to the shape of mineralization to calculate its true orientation in space.

NuLegacy's drill hole samples were analyzed for gold by American Assay Labs. of Sparks, NV. Sufficient commercially prepared standards, blanks, and duplicates were inserted to assure quality analytical results. Data verification of the analytical results included a statistical analysis of the duplicates, standards and blanks that must pass certain parameters for acceptance to ensure accurate and verifiable results.

*Historical assays have not been confirmed and should not be relied upon. They are presented to provide an indication of the possible extent of the gold mineralization in the Iceberg deposit and a guide to future exploration.

Communication Co-ordinates

Albert Matter, Chairman

albert@nuggold.com

James Anderson, CEO

james@nuggold.com

Roger Steininger, COO

roger@nuggold.com

Chad Williams, Advisor

chadw@rogers.com

Other Contact Info:

Admin. Susan Tessman

susan@nuggold.com

Investor Relations:

info@nuggold.com

Operations Office:

5450 Riggins Court

Suite 1B

Reno, Nevada

89502

Finance & Admin Office:

355 Burrard St.

Suite 1000

Vancouver, BC.

V6C-2G8

Phone: 604-638-4959

Fax: 604-909-1710

www.nulegacygold.com

