

Extractive Sector Transparency Measures Act - Annual Report



Reporting Entity Name NuLegacy Gold Corporation
Reporting Year **From** 2019-04-01 **To:** 2020-03-31 **Date submitted** 2021-12-22

Reporting Entity ESTMA Identification Number E567858
 Original Submission
 Amended Report

Other Subsidiaries Included
(optional field)

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity Danny Lee
Position Title Chief Financial Officer **Date** 2021-12-22

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Reporting Entity ESTMA Identification Number		E567858		
Subsidiary Reporting Entities (if necessary)				

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
United States of America	Government of the United States	U.S. Department of the Interior/Bureau of Land Management			298,256					298,256	\$224895 USD converted at Bank of Canada rate August 5 2020:1.3262
United States of America	State of Nevada	Nevada Division of Minerals/Eureka County Recorder			21,771					21,771	\$16,416 USD converted at Bank of Canada rate August 5 2020:1.3262

Additional Notes: Pursuant to permitting obligations the Company remitted funds to the Bureau of Land Management. Funds are held to bond permitted allowable disturbance on the properties. Funds are released back to the Company upon satisfaction of related reclamation obligations.

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Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
United States of America	Red Hill property			320,027					320,027	\$241,311 USD converted at Bank of Canada rate August 5 2020:1.3262

Additional Notes³: Pursuant to permitting obligations the Company remitted funds to the Bureau of Land Management. Funds are held to bond permitted allowable disturbance on the properties. Funds are released back to the Company upon satisfaction of related reclamation obligations.