

Tuesday July 12, 2016



## TOPPING UP THE TREASURY

~ A 19.5-million-unit financing ~

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### To NuLegacy shareholders/stakeholders:

Hello again Folks,

[+ To view today's news release](#)

We have had an overwhelmingly favourable response from many of our shareholders and several significant institutions/mining industry knowledgeable investors, so we have agreed to increase the issue to 19.5 million units, at better than twice the price of our April funding with [OceanaGold Corporation](#).

This will greatly strengthen your company's balance sheet and enable us to accelerate the exploration of the Iceberg gold deposit and the rest of our highly prospective 38 sq. mile land package in the famed Cortez gold trend of Nevada. The financing is expected to close Wednesday, July 13<sup>th</sup>.

Thank you all,

Cheers,

*Albert*

Albert J. Matter

Chairman, Director

NuLegacy Gold Corporation | NUG:TSXV | NULGF:OTCQX

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