

Wednesday April 13, 2016



Shout-out to Our Shareholders ~ Thank you! ~

To friends, family and NuLegacy shareholders/stakeholders:

Hi Folks,

+ [To view todays new release](#)

Shout out to the shareholders:

- Thank you to all of our investors who financed NuLegacy (through the four years of the gold bear market) to discover the Iceberg gold deposit in the Cortez gold-trend and complete the earn-in to 70% ownership.
- Thank you to Waterton Global for the \$3.5 million they invested in the fall of 2014 when things were their bleakest.
- Thank you to Barrick Gold for its generous willingness to entrust the development of the Iceberg to NuLegacy by swapping its 30% interest in the Iceberg gold deposit for 32.0 million shares of NuLegacy.
- Thank you to the management of OceanaGold for their vote of confidence by investing \$6.67 million in our company.
- Thank you to the management of our cousins to the north (Gold Standard Ventures in the Carlin trend) for showing the way (ploughed the furrow) for Nevada based juniors.
- And finally my personal thanks to all the members of our management and governance team for their efforts and guidance!

The Results:

- We have the funding to rapidly expand the Iceberg gold deposit and explore for additional deposits.
- The price of your company has finally broken out of the trading channel it was in and with a market capitalization of \$50 million +/- will attract a larger audience of prospective investors.
- Drilling begins in May; promotion continues unabated!

Cheers to all,

Albert

Albert J. Matter

Chairman, Director

NuLegacy Gold Corporation | NUG:TSXV | NULGF:OTCQX

C: 604.512.7003 | www.nulegacygold.com

The foregoing does not constitute an offer to sell or the solicitation of an offer to buy any security and is not intended to be relied upon

as advice to investors or potential investors. In addition, the foregoing contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions based on information currently available to the Company. Readers are cautioned that these forward looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required under applicable securities legislation.