

Tuesday, October 13, 2015



## NuLegacy Provides Notice to Barrick Gold

~ Completes Earn-in to 70% of Iceberg Gold Deposit, Nevada ~

Dear friends, family and NuLegacy shareholders/stakeholders,

Hi Folks,

[+ to view today's new release.](#)

With your support NuLegacy has achieved the first two of its three stated objectives:

- 1) Discovered a large Carlin-type gold deposit - **the Iceberg's NI 43-101 compliant exploration target of 90-110 million tonnes of 0.9 to 1.0+ grams of gold per tonne in the heart of the prolific Cortez gold trend of Nevada.**
- 2) Earned at least a 70% interest.
- 3) Next - capitalize the value by joint-venturing or merging with a miner capable of putting the deposit into production.

With the earn-in complete Barrick Gold has 90 days in which to elect to either:

- a) Earn-back to a 70% working interest by expending US\$15.0 million in direct property expenditures over the next 5 years thus converting NuLegacy's remaining 30% interest to a **carried-to-production interest** or,
- b) Remain a 30% minority working-interest partner.

We are excited by both of these opportunities:

- a) If Barrick elects to earn-back to 70% we anticipate the US\$15 million of expenditures will increase the attractiveness of NuLegacy's 30% carried-to-production interest to royalty companies, and if,
- b) Barrick elects to remain a minority (30%) partner to NuLegacy's current 70% interest NuLegacy should be able to attract one of the many intermediate miners that are seeking exposure to Nevada as either a joint venture partner or acquirer now that the rest of the world doesn't look so attractive.

We greatly appreciate our shareholders support in accomplishing this during four years of the worst bear market in gold (down 45%) and particularly the gold stocks (who would have believed Barrick could be down 85% from its high). The flip side of being down so long and so far...it's likely we'll be capitalizing the Iceberg during an uptrend!

Thank you and all the best,

*Albert*

Albert J. Matter  
Chairman, Director

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