

Tuesday May 26, 2015



## NULEGACY ARRANGES FINANCING

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To Friends, Family and NuLegacy Shareholders/Stakeholders.

Hi Folks,

Once again the linked news release says it all...strengthening NuLegacy's balance sheet as our shareholders continue to support the company's progress.

Please view news release at [+ View PDF.](#)

Thank you and all the best.

*Albert*

Albert J. Matter  
Chairman, Director  
NuLegacy Gold Corporation | NUG:TSXV | NULGF:OTCQX  
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The foregoing contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions based on information currently available to the Company. Readers are cautioned that these forward looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected. There are no known resources or reserves on the Iceberg Deposit or the Red Hill project and the proposed exploration programs are exploratory searches for commercial bodies of ore. All of the forward-looking statements made in this summary are qualified by these cautionary statements and those in our continuous disclosure filings available on SEDAR at [www.sedar.com](http://www.sedar.com) including our annual management's discussion and analysis dated July 25, 2014 for the year ended March 31, 2014. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required under applicable securities legislation. The scientific and technical information contained herein has been approved by Dr. Roger C. Steininger, NuLegacy's Chief Operating Officer and a "qualified person" as defined by NI 43-101, Standards of Disclosure for Mineral Projects.

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