



*NuLegacy Gold
Corporation*

December 16, 2014

MERRY CHRISTMAS

Dear friends, family and NuLegacy Gold shareholders,

Here's wishing you all a very Merry Christmas and all the best for your health and wealth, friends and family throughout the New Year from all of us at NuLegacy Gold.

We thank you for your support during the past year which has been difficult for the gold mining industry.

Four more core holes have been completed since we reported the first three of this program ([Nov 25/2013](#)) and we expect that the assaying and analysis of these four will be available for reporting early in January. The four reverse circulation holes drilled subsequently should be assayed and reportable shortly thereafter.

Until then, happy holidays to you all,

Albert

Albert J. Matter | Executive Chairman, Director
NuLegacy Gold Corporation (NUG:V)
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The foregoing contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions based on information currently available to the Company. Readers are cautioned that these forward looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected. There are no known resources or reserves on the Iceberg Deposit or the Red Hill project and the proposed exploration programs are exploratory searches for commercial bodies of ore. All of the forward-looking statements made in this summary are qualified by these cautionary statements and those in our continuous disclosure filings available on SEDAR at www.sedar.com including our annual management's discussion and analysis dated July 25, 2014 for the year ended March 31, 2014. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required under applicable securities legislation. The scientific and technical information contained herein has been approved by Dr. Roger C. Steininger, NuLegacy's Chief Operating Officer and a "qualified person" as defined by NI 43-101, Standards of Disclosure for Mineral Projects.